Hamill Associates, Inc. Harbour Square 700 Canal Street Stamford, CT 06902 (203) 316-4040

Food Policy Research Study (FINAL 6-30-11)

Segments:

1. Random Sample: N=900

• N=600 - Individuals with children 2-17 years in HH

• N=300 - Individuals without children 2-17 years in HH

2. Hispanic Augments: N=100 – Individuals with children 2-17 years in HH only

3. African American Augments: N=100 – Individuals with children 2-17 years in HH only

Quotas for Random Sample Only

Gender:	QH
Females	540 (60%)
Males	360 (40%)

Income Quota Group:	QI
\$15k to under \$40k	337 (37%)
\$40k to under \$75k	322 (36%)
\$75k and over	241 (27%)

Ethnicity:	QC
African American/Black	99 (11%)
Spanish/Hispanic/Latino	108 (12%)
Caucasian / Other	693 (77%)

Presence of Children:	QD
Yes	600
No	300

Purpose:

We are conducting a research study to learn more about the eating habits of families and their attitudes towards health, food and nutrition.

Procedures:

Participation in this study will involve completing a survey. We anticipate that your involvement will require about 20 minutes.

Risks and Benefits:

Although this study will not benefit you personally, we hope that our results will add to the knowledge about families and their attitudes towards health, food and nutrition. There is no risk in participating in this study.

Confidentiality:

All of your responses will be anonymous. Only the researchers involved in this study and those responsible for research oversight will have access to the information you provide.

Voluntary Participation:

Participation in this study is completely voluntary. You are free to decline to participate, to end participation at any time for any reason, or to refuse to answer any individual question.

Questions:

If you have any questions about this study, you may contact the researcher, Jennifer Harris, at 203-432-4613 or jennifer.harris@yale.edu.

If you have any questions about your rights as a research participant or concerns about the conduct of this study, you may contact the Yale University Human Subjects Committee, Box 2083252, New Haven, CT 06520-8252, 203-436-3650, human.subjects@yale.edu.

SCREENING QUESTIONS

A. Which, if any, of the following industries do you or does any member of your household work in? **Select all that apply.**

Ad agency / Public Relations Agriculture

Airline or Aviation Industry

Food industry

Food, Nutrition, Diet or Health marketing

Insurance

Media: TV / Radio/ Press / Newspaper / Magazine

Market Research/ Marketing

Travel agency

None of the above (CONTINUE)

(IF AD AGENCY/PUBLIC RELATIONS, MARKET RESEARCH/MARKETING, FOOD INDUSTRY OR FOOD, NUTRITION, DIET OR HEALTH MARKETING SELECTED, THANK AND TERMINATE)

B. Please indicate your age group. **Select one.**

Under 21 (TERMINATE)

21 - 24

25 - 29

30 - 34

35 - 39

40 - 44

45 - 49

50 - 54

55 - 59

60 - 65

66 or older (TERMINATE)

C. To ensure we include a range of people, please indicate which of the following categories describe your racial and ethnic background. **Select all that apply**

Caucasian African-American Latino/Hispanic

Asian

Other (Please specify)

(CHECK QUOTAS FOR ETHNIC BACKGROUND)

D. Do you have any children between the ages of 2 and 17 living at home? **Select one.**

Yes (ASK QE)
No (CHECK QUOTAS) (SKIP TO QG)

E. How many children in total do you have living at home? **Select one.**

PRE-LIST: 1, 2, 3 4, 5, 6, 7, 8 or more

F. What are the ages of your children, <u>from youngest to oldest</u>? Select one per child. (PROGRAMMER: SET UP DROP-DOWN BOXES WITH: Under 1, 1 – 18 listed individually, 18+, NEXT TO EACH ROW, BELOW. ONLY SHOW NUMBER OF CHILDREN SELECTED IN QE. Example: IF 3 SELECTED IN QC, SHOW "First child, second child and third child," EACH WITH A DROP-DOWN BOX NEXT TO IT)

First child (the	youngest):
Second child:	
Third child:	
Fourth child:	
Fifth child:	
Sixth child:	
Seventh child:	
Fighth child:	

(TERMINATE IF ONLY 1 CHILD WHO IS AGE UNDER 2)

G. What is your level of involvement in making decisions about food and beverage choices for your household? **Select one.**

I am <u>primarily responsible</u> for all the decisions regarding food and beverage choices in my household I <u>share responsibility</u> for the decisions regarding food and beverage choices in my household I <u>have little or no involvement</u> in the decisions regarding food and beverage choices in my household **(TERMINATE)**

H. Are you... **Select one.**

Female (CHECK QUOTAS)
Male (CHECK QUOTAS)

I. Which of the following categories best describes your 2010 annual household income? **Select one.**

Under \$15,000 (TERMINATE) \$15,000 to \$24,999 \$25,000 to \$39,999 \$40,000 to \$49,999 \$50,000 to \$74,999 \$75,000 to \$99,999 \$100,000 to \$124,999 \$125,000 to \$149,999 \$150,000 to \$174,999 \$175,000 to \$199,999

\$200,000 or more

(CHECK INCOME QUOTAS)

MAIN QUESTIONNAIRE

Today we would like to talk to you about the ways that food and beverages are marketed to children and adolescents. By marketing we mean any activity by a food or beverage company or restaurant that encourages people to purchase their products.

a.	Thinking about the way in which food and beverages are marketed to children, what are the <u>top 3 types of food and beverages</u> you think <i>your</i> (ITALICS FOR 'YES' IN QD) children have seen <u>being marketed in the past month</u> ?
b.	And, what do you think are the <u>top 3 places</u> (besides on TV) where <i>your</i> (ITALICS FOR 'YES' IN QD) children have seen or heard marketing for food and beverages <u>in the past month</u> ?

2. How often do you think *your* (ITALICS FOR 'YES'/HAVE CHILDREN IN QD) children have seen or heard any marketing for the following different kinds of food and beverages in the past month? Select one response per row.

GRID ACROSS

Daily
Weekly
Several times a month
Once a month or less

GRID DOWN

Sports drinks

Candy Cereal

Cookies and crackers
Energy drinks
Fast food restaurants
Fruits and vegetables
Fruit drinks
100% Fruit juices
Fruit snacks
Ice cream and frozen desserts
Milk
Yogurt
Potato chips, pretzels and other salty snacks
Prepared foods and meals
Sit-down restaurants
Soda/Soda pop
Bottled Water

2a1. (LIST ALL FOOD & BEVERAGE RESPONSES FROM Q2a WITH 'DAILY' RESPONSES)

And how many <u>times a day</u> would you say *your* (ITALICS FOR 'YES'/HAVE CHILDREN IN QD) children have seen or heard any marketing for these different kinds of food and beverages <u>in the past month</u>? Select one response per row.

GRID ACROSS

10 times or more per day4-9 times per day1-3 times per day

GRID DOWN

(INSERT ALL 'DAILY' RESPONSES FROM Q2a)

2a2. (LIST ALL FOOD & BEVERAGE RESPONSES FROM Q2a WITH 'WEEKLY' RESPONSES)
And how many times a week would you say your (ITALICS FOR 'YES'/HAVE CHILDREN IN QD)
children have seen or heard any marketing for these different kinds of food and beverages in the past month? Select one response per row.

GRID ACROSS

4-6 times a week 2-3 times a week Once a week

GRID DOWN

(INSERT ALL 'WEEKLY' RESPONSES FROM Q2a)

2b. And how often do you think *your* (ITALICS FOR 'YES'/HAVE CHILDREN IN QD) children have seen or heard these types of food and beverage marketing in the past month? Select one response per row.

GRID ACROSS

Daily
Weekly
Several times a month
Once a month or less

GRID DOWN (RANDOMIZE))

TV commercials

Radio commercials

Commercials before movies

Internet advertising, pop-ups or banner ads

Websites sponsored by food and beverage companies

Video games on the Internet that promote food brands or products ("Advergames")

Cartoon characters on packages

Celebrity endorsements

Food and beverage logos on other types of products (e.g., toys or clothing)

Advertising included in the story line on television shows or movies, in video games, or in popular music lyrics or music videos (Product placements)

Premium offers (e.g., toys and other giveaways)

Sporting event or concert sponsorships

Promotions in stores

Text messages from companies on their cell phones

Advertising or sponsorships in schools (e.g., product logos on school facilities or educational materials) Billboards or other outdoor signs

Company-sponsored ad messages on Facebook, MySpace, YouTube, blogs, or Twitter (Social media)
Emails, instant messaging, text messages or other company-sponsored marketing materials sent by friends

(Viral marketing)

2b1. (LIST ALL FOOD & BEVERAGE MARKETING RESPONSES FROM Q2b WITH 'DAILY' RESPONSES)

And how many times a day would you say your (ITALICS FOR 'YES'/HAVE CHILDREN IN QD) children have seen or heard these types of food and beverage marketing? Select one response per row.

GRID ACROSS

10 times or more per day4-9 times per day1-3 times per day

GRID DOWN

(INSERT ALL 'DAILY' RESPONSES FROM Q2b)

2b2. (LIST ALL FOOD & BEVERAGE MARKETING RESPONSES FROM Q2b WITH 'WEEKLY' RESPONSES)
And how many times a week would you say your (ITALICS FOR 'YES'/HAVE CHILDREN IN QD)
children have seen or heard these types of food and beverage marketing? Select one response per row.

GRID ACROSS

4-6 times a week 2-3 times a week Once a week

GRID DOWN

(INSERT ALL 'WEEKLY' RESPONSES FROM Q2b)

3. Using the scale below, please indicate the <u>level of impact</u> you think these different types of food and beverage marketing have on *your* (ITALICS FOR 'YES' IN QD) children's eating habits. Select one response per row. (RANDOMIZE STATEMENTS)

No Impact	I							V	ery Stror Impact	ng
1	2	3	4	5	6	7	8	9	10	

TV commercials

Radio commercials

Commercials before movies

Internet advertising, pop-ups or banner ads

Websites sponsored by food and beverage companies

Video games on the Internet that promote food brands or products ("Advergames")

Cartoon characters on packages

Celebrity endorsements

Food and beverage logos on other types of products (e.g., toys or clothing)

Advertising included in the story line on television shows or movies, in video games, or in popular music lyrics or music videos (Product placements)

Premium offers (e.g., toys and other giveaways)

Sporting event or concert sponsorships

Promotions in stores

Text messages from companies on their cell phones

Advertising or sponsorships in schools (e.g., product logos on school facilities or educational materials)

Billboards or other outdoor signs

Company-sponsored ad messages on Facebook, MySpace, YouTube, blogs, or Twitter (Social media)

Emails, instant messaging, text messages or other company-sponsored marketing materials sent by friends (Viral marketing)

 Using the scale below, please indicate how much <u>you would support regulations</u> to limit each type of marketing of unhealthy foods to children under 12. Select one response per row. (RANDOMIZE STATEMENTS)

Definitely Wou Oppose	ıld							De	finitely Wou Support	plı
	.2	3	4	5	6	7	8	9	10	

TV commercials

Radio commercials

Commercials before movies

Internet advertising, pop-ups or banner ads

Websites sponsored by food and beverage companies

Video games on the Internet that promote food brands or products ("Advergames")

Cartoon characters on packages

Celebrity endorsements

Food and beverage logos on other types of products (e.g., toys or clothing)

Advertising included in the story line on television shows or movies, in video games, or in popular music lyrics or music videos (Product placements)

Premium offers (e.g., toys and other giveaways)

Sporting event or concert sponsorships

Promotions in stores

Text messages from companies on their cell phones

Advertising or sponsorships in schools (e.g., product logos on school facilities or educational materials)

Billboards or other outdoor signs

Company-sponsored ad messages on Facebook, MySpace, YouTube, blogs, or Twitter (Social media)

Emails, instant messaging, text messages or other company-sponsored marketing materials sent by friends (Viral marketing)

5. Below is a list of actions that are either <u>currently being taken or could be taken to promote healthy eating habits and physical activity</u> to *your* (ITALICS FOR 'YES' IN QD) children. Using the scale below, please indicate how much <u>you would support</u> each of the following actions. Select one response per row. (RANDOMIZE STATEMENTS)

Definitely would oppose	Definitely would support

 $1 \dots \dots 2 \dots \dots 3 \dots \dots 4 \dots \dots 5 \dots \dots 6 \dots \dots 7 \dots \dots 8 \dots \dots 9 \dots \dots 10$

Require children's TV programs to show children being physically active and eating healthy food

Require children's media companies to fund public service announcements for fruits and vegetables on TV

Require companies to fund an equal amount of advertising for healthy and unhealthy foods.

Allow only healthy food advertising on TV programs targeted to children under 12

Do not allow any advertising on TV programs targeted to children under 8

Allow only healthy food advertising on TV programs targeted to youth under 18

Tax all sugar-sweetened soft drinks and use the money to provide healthy foods to children

Allow cartoon characters only on packages for healthy foods

Allow only healthy foods and beverages in school vending machines

Strengthen the nutrition standards for federally funded school lunches

Strengthen the nutrition standards for <u>ALL</u> foods and beverages sold at school

Allow only non-food rewards in the classroom

Do not allow games or other child-oriented features on unhealthy food websites

Require restaurants to list calorie information on their menus or menu boards

Do not allow chocolate or other flavored milk to be served in schools

Allow toys to be offered with kid's meals only when meals meet healthy regulations

Do not allow advertising on school buses

6. Using the scale below, please indicate how much you agree with the following statements about <u>food and beverage marketing and advertising</u> to *your* (ITALICS FOR 'YES' IN QD) children. Select one response per row. (RANDOMIZE STATEMENTS)

Strongly	Strongly
<u>Disagree</u>	<u>Agree</u>
1234567	8 9 10

Promotes unhealthy foods

Encourages children to ask parents for the advertised foods and beverages

Makes parents' jobs harder

Increases preferences for the types of foods advertised

Encourages snacking between meals

Encourages unhealthy snacking

Encourages large portions

Leads to food cravings

Causes children to eat more

Affects everyone, not just children

Creates eating habits that stick with you for life

Affects children the most

Affects the products you choose to buy for your children

7. Below is a list of different areas in which the media might have an effect on *your* (ITALICS FOR 'YES' IN QD) children. Using the scale below, please indicate <u>how concerned</u> you are with the media in the areas listed below. Select one response per row. (RANDOMIZE STATEMENTS)

Not Concerned At All								xtremely oncerned	
12	3	4	5	6	7	8	9	10	

Too much violence

Too much sexual permissiveness

Models who are too thin

Encourages bad eating habits

Encourages children to buy or want to buy products

Emphasis on material "things"

Tobacco use

Alcohol use

Marketing and advertising in general

Marketing and advertising junk food to children

Depictions of male and female stereotypes

Depictions of racial and ethnic stereotypes

(ASK ONLY IF 'YES'/HAVE CHILDREN IN QD)

8. And how often do you? **Select one response per row. (RANDOMIZE STATEMENTS)**

GRID ACROSS

Always Very often Somewhat often Not very often Never

GRID DOWN

Talk with your children about what ads are trying to do

Tell your children that something in a TV ad looks better than it really is

Tell your children that something in a TV ad is not true

Don't allow your children to watch certain programs

Limit the time your children spend watching television

Limit the time your children spend on the Internet

Don't allow your children to eat snacks in front of the TV

Don't allow your children to eat meals in front of the TV

).	Please indicate whether you think these <u>institutions and people have a positive or negative influence on your children's eating habits</u> , using the scale below. (RANDOMIZE)							
	your children's eating habits,	using the scale below. (RANDOWIZE)						
	Very Bad	Neither Bad	Very Good					
	<u>Influence</u>	or Good Influence	<u>Influence</u>					
	123	4 5 6	10					
	Government							
	Local communities							
	Food industry							
	Media							
	Your family							
	Yourself							

(ASK Q10 ONLY AMONG PARENTS. SKIP TO Q11 IF NOT PARENT IN QD)

10. Please indicate how much you agree with each statement using the scale below.

Disagree Completel	<u>Ag</u>				<u>Agre</u>	ree Completely			
12	3	4	5	6	7	8	9	10	

(RANDOMIZE)

Your childrens' peers

Schools

- 1. The healthiness of food has little impact on the food choices I make for my children
- 2. I am very particular about the healthiness of the food my children eat
- 3. My children eat what they like and I do not worry much about the healthiness of food
- 4. It is important to me that my children's diet is low in fat
- 5. I make sure my children always follow a healthy and balanced diet
- 6. It is important for me that my children's daily diet contains a lot of vitamins and minerals
- 7. The healthiness of my children's snacks makes no difference to me
- 8. I do not avoid serving certain foods, even if they may raise my children's cholesterol
- 9. I try to serve my children foods that do not contain additives
- 10. I do not serve my children processed foods, because I do not know what they contain
- 11. There are certain foods that my children are forbidden from eating, such as soda or sweets
- 12. I do not allow my children to eat junk foods
- 13. I am concerned about my children becoming overweight
- 14. I have to watch out that my children do not eat too many sweets
- 15. I carefully monitor my children's portion sizes
- 16. I am concerned about whether my children eat the right kind of foods
- 17. It is generally a waste of time for me to try to change my children's food preferences; they will only eat what they like and I cannot do much to change that.

11.	Obesity rates among children have more than tripled over the past 30 years. (ROTATE Q11a/11b)				
11a.	How much of this is due to a lack of personal responsibility on the part of individual parents or children?				
	Nothing To Do With Personal Responsibility Entirely Due To Personal Responsibility				
	12345678910				
11b.	How much of this is due to an <u>unhealthy food environment</u> , that is, outside influences, such as school for advertising, too many fast food restaurants, high price of fresh fruits and vegetables, etc.?	od,			
	Nothing To Do With Unhealthy Food Environment Entirely Due To Unhealthy Food Environment				
	12345678910				
•	TUP Q11C WITH SLIDING SCALES AND SPACE TO ENTER RATING. RESPONDENT SHOULD BE ABLE TO ADJUST SCALE OR TYPE IN RATING AND HAVE THE OTHER ADJUST AUTOMATICALL Please allocate 10 points below based on how much increased obesity rates among children are due to each of the following:	Y.)			
	You may either type the numbers 0-10 in the boxes below or adjust the sliding scales to allocate your 10 points.)			
	(RANDOMIZE) Personal responsibility on the part of the individual parents or children (SLIDING SCALI	E)			
	Unhealthy food environment, that is, outside influences, such as school food, advertising, too many fast food restaurants, high price of fresh fruits and vegetables, etc (SLIDING SCALI	E)			
	(AUTO FILL TOTAL SUM. MUST = 10))			
	(IF YES / HAVE CHILDREN IN QD) How much of an obstacle is each of the following things to ensuring that your (ITALICS FOR 'YES' IN Que children have healthy eating habits? Select one response per row. (RANDOMIZE)	(D)			
	Not At All An Obstacle <u>To Healthy Eating</u> Very Much An Obstacle <u>To Healthy Eating</u>				
	12345678910				
	Not enough time for sit down, family meals Having to eat out of the house Unhealthy food advertising Not enough time to prepare healthy meals Expensive cost of healthy foods Peer pressure to eat unhealthy foods Not enough community programs that support healthy eating Relatives serving what they like to eat				

Easy access to fast food restaurants

Unhealthy foods sold in schools
Prevalence of vending machines
Prevalence of snack foods and junk foods
Expensive cost of organic food

Too much time watching TV or spent on the computer
Giving in to your children's requests for unhealthy foods or brands
Parents/Me being a poor role model with their/my own eating habits
Other (Please Specify)

(ASK 15-17 IF	YES / HAVE	CHILDREN IN	QD)
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Now I would like to ask you some questions about your children. Again, since this is a confidential survey, we cannot identify you by your responses.

15.	Please provide the information below for each of your children. Your best estimate is fine. Please type in 0 if you don't know. (IF MORE THAN 4 CHILDREN, USE THE FOLLOWING WORDING) Please provide the information below for each of the following four of your children. Your best estimate is fine. Please type in 0 if you don't know.
	Weight (in lbs) Height (in feet and inches) Feet Inches
15.3	Gender (M or F)
	(REPEAT QS 16 – 17 FOR EACH OF THE CHILDREN. USE SAME CHILD ORDER, WITH AGES, AS IN Q15 SERIES.
16.	Thinking about your (INSERT SAME CHILD ORDER WITH AGE), would you say that he/she is a Select one.
	Picky eater – always eats the same food and has a very limited menu Average eater – eats a variety of foods but does not like to try new foods Experimental eater – eats a variety of foods and enjoys trying new foods
17a.	And how would you describe your (INSERT CHILD ORDER WITH AGE)'s weight? Select one.
	I feel like he/she is thinner than most children the same age. I feel like he/she is the same weight as most children the same age. I feel like he/she is somewhat heavier than most children the same age.

17b. Does this child (INSERT CHILD ORDER HERE) have each of the following in their bedroom?

V--

	res	INO
(RANDOMIZE)		
TV		
Game console (e.g. X-box, Playstation)		
Computer		

I feel like he/she is much heavier than most children the same age.

These last questions are for classification purposes only.

18. What is your current marital status? **Select one.**

Single

Single, living with another as a couple

Married

Divorced

Separated

Widowed

Prefer not to answer

19. Please state the highest level of education you have completed. **Select one.**

Some high school or less
High school graduate
Some college
College graduate
Post graduate work
Technical or vocation degree
Prefer not to answer

21. Generally speaking, what is your political orientation?

Strongly liberal Middle of the road Strongly conservative 1 2 3 4 5 6 7

TEXT TO BE USED IF RESPONDENT DOES NOT QUALIFY:

Thank you for your participation. Unfortunately the group you qualify for has already been filled.

CLOSING TEXT:

These are all the questions we have for you today. Thank you very much for your participation.